



ANNUAL TRIBAL ENROLLMENT

CONFERENCE

Blood Quantum vs. Lineal Descent - Enrollment Audits

March 17, 18, 19, 2026

WAIKIKI, HAWAII

COURSE DESCRIPTION

*Tribal enrollment today is a facet of tribal sovereignty that has been decidedly controversial in recent years. Tribal revenues are considered by many as the prime reason for the increased enrollment, based upon gaming enterprises and their lucrative financial resources. This has caused a degree of purposeful discussion between tribal members and their leaders regarding enrollment criteria.

*This course designed by Montana & Associates will instruct tribal leaders, enrollment committee members, and other tribal officials on issues surrounding tribal enrollment today. From blood quantum to lineal descent provisions, this course covers all areas of the tribal enrollment process and requirements.

* DNA testing is utilized and touted as the most accurate testing method for enrollment determinations for both lineal descendency and blood quantum tribes. However, the issue arises as how cultural beliefs play a part in this process. The process of Enrollment Audits will be discussed. This course will include a discussion on both the pros and cons of testing methods utilized today by tribal enrollment departments.

* For more information on this course, including on-site seminar presentations, please contact us at 715.597.6464. You may register on-line at www.montanaandassociates.com or via facsimile transmit a copy of your registration form to 715.597.3508. Also up-coming seminars may be viewed at www.montanaandassociates.com.

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TO REGISTER - Fill out the registration form below and either *via* facsimile (715.597.3508) or by mail submit your registration form and payment for the Seminar to the address listed below or register on-line at www.montanaandassociates.com. Other methods of payment include purchase order or credit card payment by calling our office for processing, credit cards, which are assessed a five (5%) percent processing fee.

COURSE FEE - The fee for this course is \$1,200.00 per participant or \$1,250.00 per participant on the day of the Seminar - cancellation within ten (10) business days of Seminar date(s) are assessed 50% of standard registration fee (\$550.00).

CLASS HOURS - 9:00 a.m. to 5:00 p.m.

ON-SITE - Seminars can be held at any tribe or native group by request and a group fee will be charged in addition to any actual costs associated with an on-site seminar. Should you need additional information regarding an on-site seminar please contact us by telephone 715.597.6464 or by e-mail at lakotagm@yahoo.com. Special Instructions: Please bring a copy of your constitution and enrollment ordinance for discussion purposes.

REGISTRATION FORM (Please make photocopies for additional participants)

Name: _____ Tribe: _____

Addresses : _____

City: _____ State: _____ Zip: _____, Telephone No: _____

Course Fee: \$1,200.00 Late Fee: \$1,250.00

Facsimile No. _____, E-mail: _____

Method of Payment: PO _____, PO# _____, Check _____, Visa _____, Master Card _____, American Express _____

Credit Card payments are accepted for full amount, plus five percent (5%) card processing fee by calling our office for processing.

Signature: _____ Date: _____

MONTANA & ASSOCIATES, N 12923 N. Prairie Rd, Osseo, WI 54758

Telephone No. 715.597.6464 - Facsimile No. 715.597.3508

www.montanaandassociates.com

MONTANA & ASSOCIATES, LLC, is owned and operated by Native American professionals who specialize in numerous fields of endeavor and have dedicated their careers to the advancement and protection of native rights. Through consultation, training, audits (gaming & tribal internal controls), including, but not limited to legal representation of tribes - MONTANA & ASSOCIATES, LLC are constantly and thoroughly reviewing technological advances, legal decisions and other areas of concern to Native Americans to provide the most cutting edge assistance that is available today. Members of our corporation have nearly 40 years of experience in Indian rights advancement, which includes drafting of tribal codes, ordinances, revision of tribal constitutions, litigation, audits of enrollment and other areas of tribal enterprises, including many other areas of expertise too numerous to identify for purposes of this brochure.

Additional information may be obtained relating to other areas of consultation, on-site seminars, litigation, and legal representation in tribal, state and federal courts and other legal advancements by contacting MONTANA & ASSOCIATES, LLC at 715.597.6464 or lakotagm@yahoo.com.

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| <p>I. <u>History of Tribal Enrollment</u></p> <ul style="list-style-type: none"> A. Cultural considerations; B. Federal interpretation of enrollment; C. Constitutional mandates; D. Resolutions & Ordinances. <p>II. <u>Lineal Descent vs. Blood Quantum</u></p> <ul style="list-style-type: none"> A. Issues relating to descent requirements; B. Federal view of descent requirements; C. Tribal Concerns relating to Lineal Descent; D. Blood Quantum; E. BIA requirements pre IRA; F. BIA requirements post IRA; G. Tribal concerns relating blood quantum. <p>III. <u>Tribal Enrollment Ordinance</u></p> <ul style="list-style-type: none"> A. Enrollment Base Rolls; B. Enrollment Laws & Traditions; C. Amendments-Constitutional provisions; D. Purpose; E. Findings; F. Definitions; G. Establishment of enrollment offices; H. Delegation of authority. I. Enrollment Software Presentation | <p>IV. <u>Tribal Enrollment Committee</u></p> <ul style="list-style-type: none"> A. Committee composition; B. Tribal Governing authority; C. Applications for enrollment; D. Dual enrollment; E. Burden of Proof; F. DNA testing; G. Grounds for Disapproval; <ul style="list-style-type: none"> 1. Disenrollment procedure; 2. BIA review. H. Computation of blood quantum. I. Reconsideration & Appeals. <p>V. <u>Tribal Enrollment - Constitutional Authority</u></p> <ul style="list-style-type: none"> A. Interface of Ordinance & Constitutional Provision; B. Title of Act; C. Required Constitutional Provisions; D. Lineal Descent to Blood Quantum; E. Ex post facto and ICRA of 1968; F. Disenrollment issues-Enrollment Audits G. GUEST SPEAKERS. H. Case law; <ul style="list-style-type: none"> 1. California Disenrollment cases; 2. Disenrollment cases in other Jurisdictions |
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This Seminar on Annual Tribal Enrollment Conference will be held in WAIKIKI, HAWAII, on March 17, 18, 19, 2026 at a location to be determined. Be sure to register now to ensure that there exists a seat and course material for your participation. The cost for this Seminar is \$1,200.00 per participate and \$1,250.00 on the first day of the Conference. All course material will be supplied by Montana & Associates, LLC. Please plan to attend this cutting edge Seminar and submit your registration form today either by facsimile or by United States mail.

Montana & Associates, LLC also have group rates for on-site seminars for tribes and native villages in Alaska that desire to send more than five (5) participants. For more information on this Seminar contact us at: 715.597.6464 or by e-mail at lakotagm@yahoo.com.